



Planned Giving FAQ

What is Planned Giving?

Planned giving means arranging a donation now so the IPPF benefits from your kindness during your life -- and after you have passed away. Planned gifts include bequests, life insurance policies, charitable gift annuities, charitable lead trusts, charitable remainder trusts, and other options.

What are the advantages for me in making a planned gift?

A planned gift can help with tax and financial goals today -- and after your death. You can make a larger gift to the IPPF that may not have been possible in your lifetime. In some cases, taxes may be owed on these funds unless they are left to a charity. To taxes, or to the IPPF?

Are there income tax benefits now for future charitable gifts from my estate?

Yes! There are tremendous income tax benefits available for you right now against current income for a future commitment to the IPPF.

Are there ways I can give in my estate plan and reduce any tax liability for my heirs?

Yes. Ask your financial representative about programs such as Charitable Lead Trusts, Charitable Gift Annuities, and Appreciated Securities.

I would love to give a gift now, but I need the income those assets provide. Is there a way to still get that income and benefit the IPPF?

Yes. You can receive income from your assets, and a significant income tax benefit. You can receive income for your life, your heirs receive the asset value at death, and the IPPF receives a gift.

Can I specify how my gift is to be used?

Yes! While adding your gift to our general fund allows us to use it as needed at that time, there are options for restricted gifts. We recommend that you discuss these options with us.

Why should I let the IPPF know about my planned gift?

By informing the IPPF of your gift, we can plan better. This enhances your initial act of generosity.

If you, or your financial planner, have questions about your future support of the IPPF, please contact Will Zrnchik at (855) 473-6744 or will@pemphigus.org.